

Press Release
November 13, 2016
Results and Business Update

Rs. in Lacs.

CONSOLIDATED UN-AUDITED RESULTS FOR THE HALF YEAR ENDED:

PARTICULARS	SEPTEMBER 2015		SEPTEMBER 2016		Growth %
	Amount	%	Amount	%	
Gross Sales	45,167.67		58,036.41		28.49%
EBIDTA (Operational)	6,409.74	14.19%	8,778.35	15.13%	36.95%
PBT (excluding other income and exceptional expenses)	4,545.68	10.06%	6,560.31	11.30%	44.32%
PBT	5,030.34	11.14%	7,960.48	13.72	58.25%
PAT	3,374.82	7.47%	5,391.68	9.29%	59.76%

CONSOLIDATED UN-AUDITED RESULTS (WITHOUT PHOENIX LAMPS LTD AND WESCON CONTROLS LLC) FOR THE HALF YEAR ENDED:

PARTICULARS	SEPTEMBER 2015		SEPTEMBER 2016		Growth %
	Amount	%	Amount	%	
Gross Sales	35,007.39		39,664.93		13.30%
EBIDTA (Operational)	5,443.62	15.55%	6,252.06	15.76%	14.85%
PBT (excluding other income and exceptional expenses)	3,659.77	10.45%	4,598.80	11.59%	25.66%
PBT	4,453.69	12.72%	5,808.96	14.65%	30.43%
PAT	3,061.12	8.74%	3,970.28	10.01%	29.70%

STANDALONE UNAUDITED RESULTS FOR THE HALF YEAR ENDED:

PARTICULARS	SEPTEMBER 2015		SEPTEMBER 2016		Growth %
	Amount	%	Amount	%	
Gross Sales	29,959.93		34,532.46		15.26%
EBIDTA (Operational)	4,653.49	15.53%	5,366.80	15.54%	15.33%
PBT (excluding other income and exceptional expenses)	3,407.61	11.37%	3,868.62	11.20%	13.53%
PBT	3,662.80	12.23%	5,126.12	14.84%	39.95%
PAT	2,454.80	8.19%	3,521.30	10.20%	43.45%

STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED (Q1 2016 Vs Q2 2016):

PARTICULARS	JUNE 2016		SEPTEMBER 2016		Growth %
	Amount	%	Amount	%	
Gross Sales	15,866.46		18,666.00		17.64%
EBIDTA (Operational)	2,418.43	15.24%	2,948.37	15.80%	21.91%
PBT (excluding other income and exceptional expenses)	1,695.72	10.69%	2,172.90	11.64%	28.14%
PBT	1,900.72	11.98%	3,225.40	17.28%	69.69%
PAT	1,280.14	8.07%	2,241.16	12.01%	75.07%

For Suprajit Engineering Limited

MEDAPPA GOWDA J

Vice President - Finance & Company Secretary

STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED (Q2-2015 Vs Q2-2016):

PARTICULARS	SEPTEMBER 2015		SEPTEMBER 2016		Growth %
	Amount	%	Amount	%	
Gross Sales	16,409.00		18,666.00		13.75%
EBIDTA (Operational)	2,644.47	16.12%	2,948.37	15.80%	11.49%
PBT (excluding other income and exceptional expenses)	1,989.10	12.12%	2,172.90	11.64%	9.24%
PBT	1,860.07	11.34%	3,225.40	17.28%	73.40%
PAT	1,212.07	7.39%	2,241.16	12.01%	84.90%

WESCON CONTROLS LLC (WITH EFFECTIVE FROM 10TH SEP. 2016 TO 30TH SEP. 2016):

PARTICULARS	SEPTEMBER 2016	
	Amount	%
Gross Sales	1,425.09	
EBIDTA	252.28	17.70%
PBT	151.33	10.62%
PAT	112.38	7.89%

Note: Above Operational EBITDA is without considering Capital gains on redemption of Mutual Funds, Dividend Income, Forex Gains, fund raising related expenses incurred during the FY 2015-16, exceptional expenses incurred towards acquisition of Phoenix Lamps Ltd during the FY2015-16 and exceptional expenses incurred towards acquisition of Wescon Controls LLC during the FY 2016-17.

BUSINESS UPDATE:

- Court Convened Meetings of Secured Creditors, Unsecured Creditors and Equity Shareholders were held on 24th September 2016. Necessary approvals were received from all stakeholders.
- Chairman's report is admitted by the Honorable High Court of Karnataka. The final merger petition has also been filed.
- The merger process is progressing as per plan.
- All transaction related activities are completed in respect of acquisition of Wescon Controls LLC through Suprajit USA Inc. The integration process is currently under progress and a long-term strategy plan is being evolved for Wescon Controls LLC.
- The scaling up of operation at the 2 new plants at plot No. G28 & G29, SIPCOT Industrial Area, Vallam Vadagal, Sriperumbudur Taluk, Chennai and Plot No. 1047, Charal Industrial Area, Sanand, Ahmadabad, Gujarat is progressing well.
- The capacity expansion plan to increase annual capacity to 225 million is complete. Suprajit Group's annual cable capacity now stands at 250 million considering the capacity at Wescon Controls, USA.

About Suprajit Engineering Limited:

Suprajit is India's largest automotive cable maker having annual cable capacity of 250 million cables. Suprajit's customer list includes most Indian automotive majors. It also exports to many marquee global customers.

For further information, please contact

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For Suprajit Engineering Limited

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Vice President - Finance & Company Secretary