

RESULTS AND BUSINESS UPDATE
RESULTS UPDATE:
(Rs. in Million)
Consolidated Unaudited results for the quarter ended:

PARTICULARS	JUNE 2019		JUNE 2018		Growth %
	Amount	%	Amount	%	
OPERATING REVENUE (Net of taxes)	3633.70		3617.49		0.45
EBIDTA (Operational)	512.81	14.11	554.34	15.32	-7.49
PBT	380.40	10.47	432.58	11.96	-12.06
PAT	248.46	6.84	288.07	7.96	-13.75

Standalone Unaudited results for the quarter ended:

PARTICULARS	JUNE 2019		JUNE 2018		Growth %
	Amount	%	Amount	%	
OPERATING REVENUE (Net of taxes)	2475.78		2360.10		4.90
EBIDTA (Operational)	417.26	16.85	417.25	17.68	0.00
PBT	372.36	15.04	387.08	16.40	-3.80
PAT	250.41	10.11	261.27	11.07	-4.16

Phoenix Lamps Division (Including Trifa & Luxlite) for the quarter ended:

PARTICULARS	JUNE 2019		JUNE 2018		Growth %
	Amount	%	Amount	%	
OPERATING REVENUE (Net of taxes)	666.41		765.74		-12.97
EBIDTA (Operational)	75.19	11.28	103.40	13.50	-27.28

Suprajit Engineering Limited Non-automotive (SENA) Division (including India and Wescon US) for the quarter ended:

PARTICULARS	JUNE 2019		JUNE 2018		Growth %
	Amount	%	Amount	%	
OPERATING REVENUE (Net of taxes)	833.00		767.47		8.54
EBIDTA (Operational)	101.21	12.15	108.25	14.10	-6.50

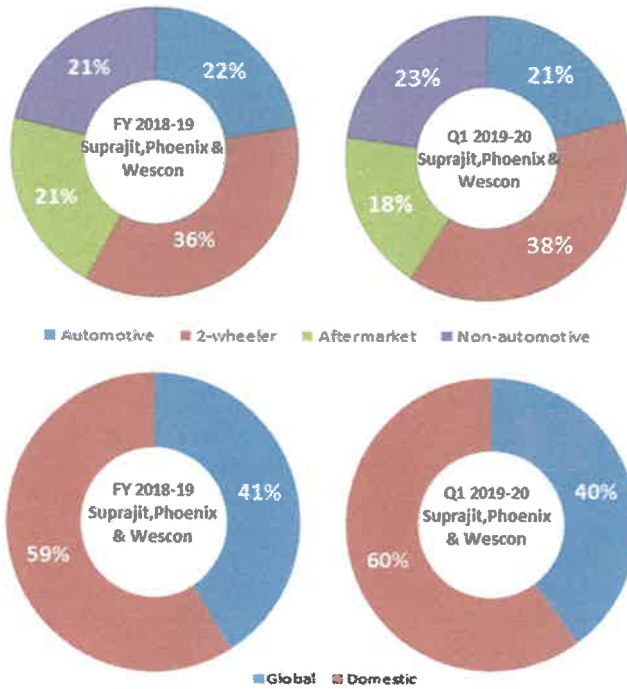
Suprajit Engineering Limited - Automotive Cable division (including Suprajit Automotive and Suprajit Europe) for the quarter ended:

PARTICULARS	JUNE 2019		JUNE 2018		Growth %
	Amount	%	Amount	%	
OPERATING REVENUE (Net of taxes)	2134.29		2084.28		2.40
EBIDTA (Operational)	336.40	15.76	342.69	16.44	-1.83

Above Operational EBITDA is without considering all non-operational income, Forex gain / loss.



Sector and Geographic Splits :



BUSINESS UPDATE:

Operations:

- The significant slowdown in domestic automotive industry and an overall global slowdown are matters of concern for the current year.
- The consolidated operational revenue for the Q1 2019-20 was Rs. 3634 million compared to Rs.3617 million during the Q1 2018-19. The Operational EBIDTA for the Q1 2019-20 was Rs. 513 million compared to Rs. 554 million during the Q1 2018-19.
- The Greenfield cable plant at Narasapur Industrial area is expected to start commercial production during Q2, this year.
- The Greenfield cable plant of Suprajit Automotive at Doddaballapur Indl. Area is in an advanced stage of completion. The Trial production is expected to start during Q2 / Q3, this year.

Others:

- The plan to buy the India Halogen Assets of Osram with a buyback agreement from M/s. Osram India Private Limited, is progressing as per plan and expected to be concluded by the end of September 2019.
- Suprajit Europe's plan to setup an integrated warehouse in Slovenia is progressing well and expected to be in place in Q3 this year to meet increased business from EU customers and Brexit concerns.
- Company continues to assess certain strategic opportunities to strengthen its position in its core business.

About Suprajit Engineering Limited:

Suprajit is India's largest automotive cable and halogen lamp maker with an annual global capacity of 250 million cables and 87 million halogen lamps. Suprajit's customer list includes most Indian automotive majors. It also exports to many marquee global customers. For further information, please contact:

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