

February 9, 2026  
SEL/SEC/2025-2026/65

<b>BSE Limited</b> <b>Department of Corporate Services</b> <b>P. J. Towers, 25th Floor, Dalal Street,</b> <b>Mumbai- 400 001</b> <b>Ref: 532509</b>	<b>National Stock Exchange of India Ltd</b> <b>Exchange Plaza, C-1, Block-G,</b> <b>Bandra Kurla Complex, Bandra (E)</b> <b>Mumbai- 400 051</b> <b>Ref: SUPRAJIT</b>
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Dear Sirs,

**Sub: Press Release and Investors presentation**

Please find enclosed Press Release and Investors Presentation dated February 9, 2026.

Kindly take the aforesaid information on record in compliance of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you,

Yours faithfully,

**For Suprajit Engineering Limited**

**Medappa Gowda J**  
**CFO & Company**

Encl: as above



# Sambhrama

# 40

Years

Celebrating Excellence



Global Scale  
Local Focus  
Technology Driven

## Quarterly Press Release & Presentation

Enabling a World in Motion

February 9<sup>th</sup>, 2026

## FY26 Q3

### **Disclaimer on any Forward-Looking Statements**

This press release may contain forward-looking statements. Such statements are based on current expectations, estimates, and projections. These statements involve risks and uncertainties, including economic conditions, competitive dynamics, and regulatory developments, that may cause actual results to differ.

The Company undertakes no obligation to update any forward-looking statements, except as required by applicable law.

## Business Update

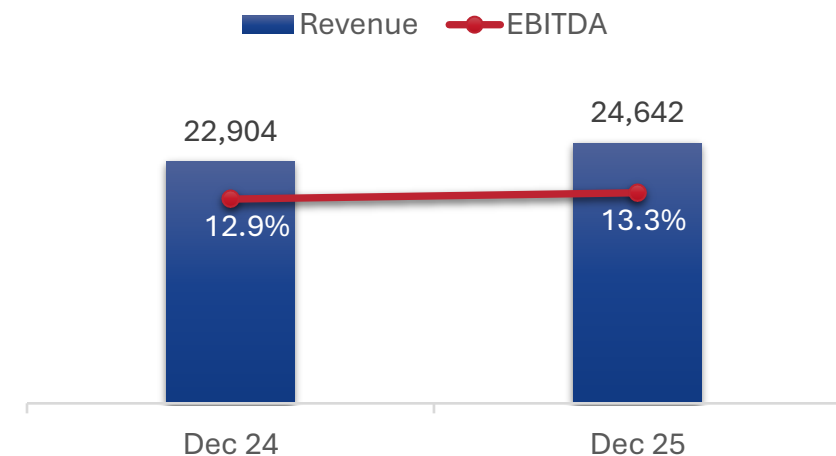
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- The Board has declared an interim dividend of 150 % (Re.1.50 per equity share of Re. 1/-) as against 125% (Re.1.25 per equity share of Re.1/-) last year.
- The Indian Automotive industry grew by 9.3% for the nine-month period of the year. The Passenger Vehicle and 2-Wheeler segments grew by 8.7% and 8.8% respectively. There has been no growth in Global automotive Industry.
- US Tariff related issues continue to pose threats globally to trade, although, the US and India have reached an agreement on tariff rates. Details are awaited.
- The global business environment continues to be challenging due to ongoing geopolitical conflicts and uncertainties. Recent escalations in Iran and Venezuela are added dimensions.
- The overall performance of the Company has been ahead of the industry, with consolidated revenue growing at 7.6% and EBITDA growing at 11% excluding SCS entities.

# Consolidated Highlights

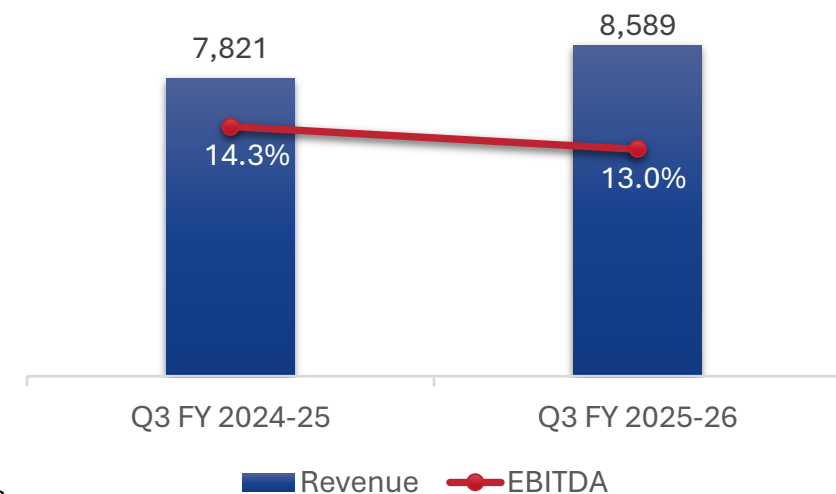
## For the Nine Months Ended

Consolidated (Excluding SCS)	Dec 24	Dec 25	Growth
Revenue	22,904	24,642	7.6%
EBITDA	2,955	3,271	10.7%
EBITDA %	12.9%	13.3%	



## For the Quarter Ended

Consolidated (Excluding SCS)	Q3 FY 2024-25	Q3 FY 2025-26	Growth
Revenue	7,821	8,589	9.8%
EBITDA	1,115	1,119	0.4%
EBITDA %	14.3%	13%	



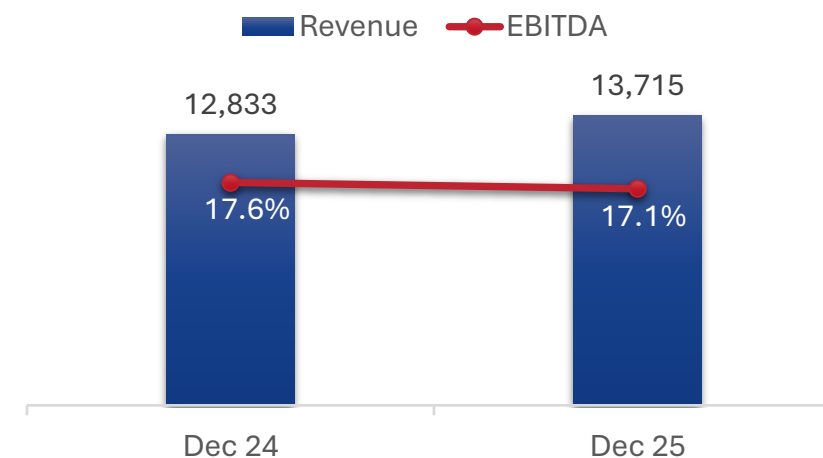
### Note:

- Values in Million INR
- Above Operational EBITDA is without considering all non-operational income/ expenses & forex gain/ loss.

## Standalone Highlights

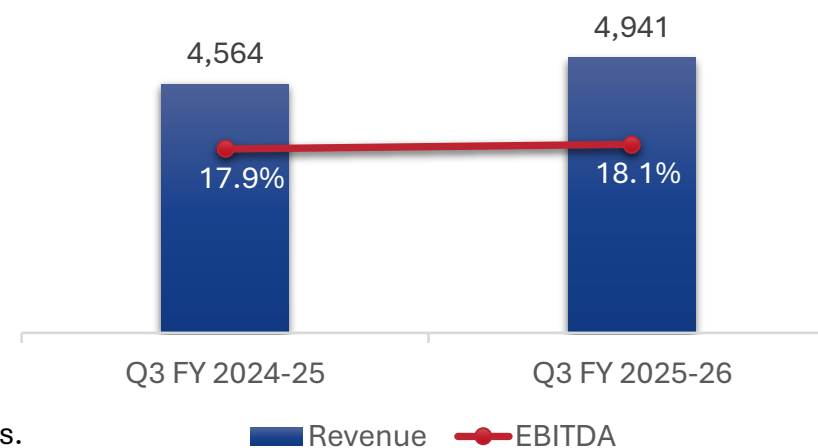
### For the Nine Months Ended

Standalone	Dec 24	Dec 25	Growth
Revenue	12,833	13,715	6.9%
EBITDA	2,263	2,345	3.6%
EBITDA %	17.6%	17.1%	



### For the Quarter Ended

Standalone	Q3 FY 2024-25	Q3 FY 2025-26	Growth
Revenue	4,564	4,941	8.3%
EBITDA	815	893	9.6%
EBITDA %	17.9%	18.1%	



#### Note:

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# Group Debt & Investment

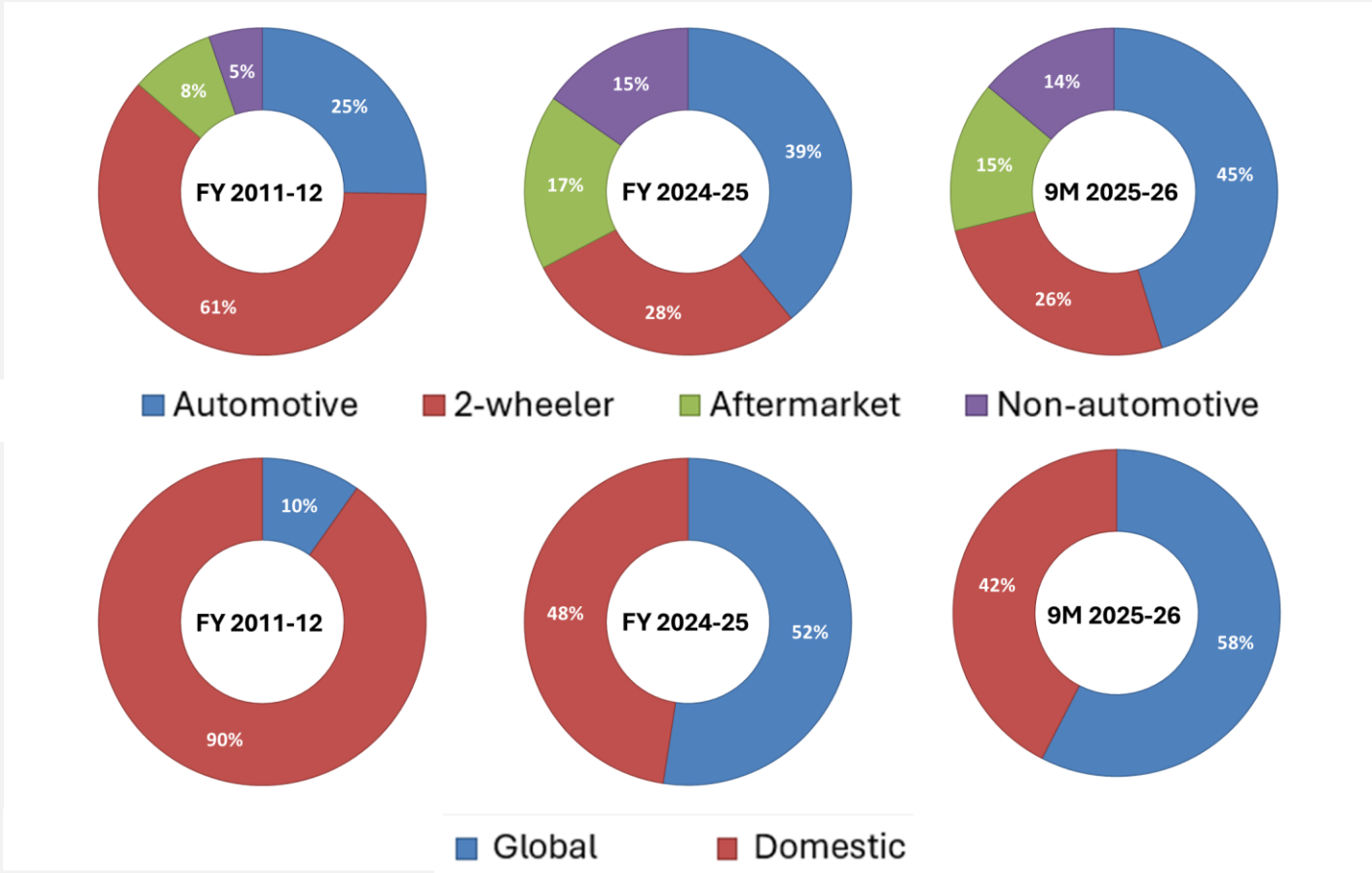
Group Debt	Mar-25	Dec-25
Long Term	2,056	2,354
Short Term	4,515	4,879
Total	6,571	7,233

Group Investment	Mar-25	Dec-25
Investment in Mutual Funds & Bonds	2,513	2,064

**Note:**  
- Values in Million INR

# Sector and Geographical Transformation:



**Updates**

**Quarterly Highlights  
By Division**



# Suprajit Controls Division (SCD, Excluding SCS)

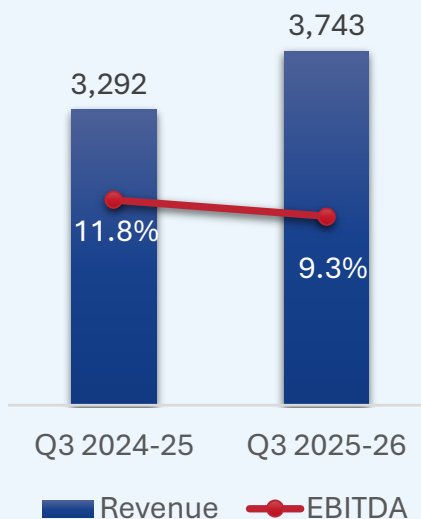
*SCD manufactures cables in India, Mexico, USA, Hungary, Morocco and China to serve all customers outside India & South Asia.*

## For the Nine Months Ended



SCD	Dec 24	Dec 25	Growth
Revenue	10,225	11,126	8.8%
EBITDA	955	1,212	26.9%
EBITDA %	9.3%	10.9%	

## For the Quarter Ended



SCD	Q3 2024-25	Q3 2025-26	Growth
Revenue	3,292	3,743	13.7%
EBITDA	389	348	-10.5%
EBITDA (%)	11.8%	9.3%	

## Highlights

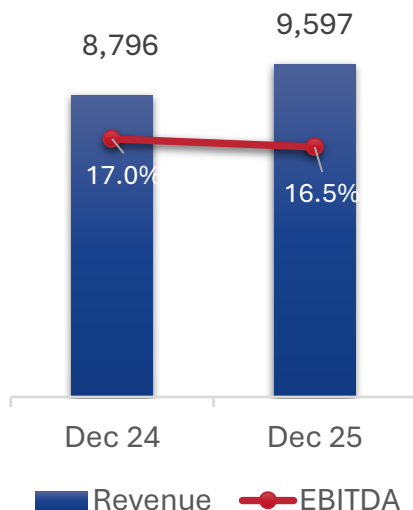
- Operational revenue grew by 13.7% due to strong new program introductions.
- Operational EBITDA reduced by 10.5%.
- Certain exceptional costs were incurred during the quarter relating to the closure of Juarez operations and relocation to Matamoros including premium freight, special tooling etc., and manpower reduction in Matamoros.
- Most tariff related costs are being passed on. However, the timing of receipt of tariff amounts are staggered and delayed by few months. This has impacted the current quarter.
- With tariff uncertainties receding, new business wins are gathering momentum.
- SAL and SEU continues with strong order book and business wins.
- Matamoros won the Ford Q1 Award, Ford's highest recognition for suppliers demonstrating exceptional quality, service, and delivery.
- Largest Chinese EV OEM supply ramp up has begun, more RFQs received.

**Note:**  
 - Values in Million INR  
 - Above Operational EBITDA is without considering all non-operational income/ expenses & forex gain/ loss.

# Domestic Cable Division (DCD)

*DCD supplies cables from manufacturing plants in India to serve all clients in India and South Asia.*

## For the Nine Months Ended



DCD	Dec 24	Dec 25	Growth
Revenue	8,796	9,597	9.1%
EBITDA	1,498	1,582	5.6%
EBITDA %	17%	16.5%	

## For the Quarter Ended



DCD	Q3 2024-25	Q3 2025-26	Growth
Revenue	3,161	3,448	9.1%
EBITDA	566	601	6.2%
EBITDA (%)	17.9%	17.4%	

## Highlights

- Operational revenue grew by 9% in line with industry growth.
- Operational EBITDA grew by 6%. EBITDA margins remained robust at 17.4%.
- Beyond cable and braking projects continue to get good traction.
- Aftermarket performance has been strong.
- Suprajit Chakan and Pantnagar plants won the prestigious TPM Excellence award from the renowned Japan Institute of Plant Maintenance.

### Note:

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# Phoenix Lamps Division (Consolidated, PLD)

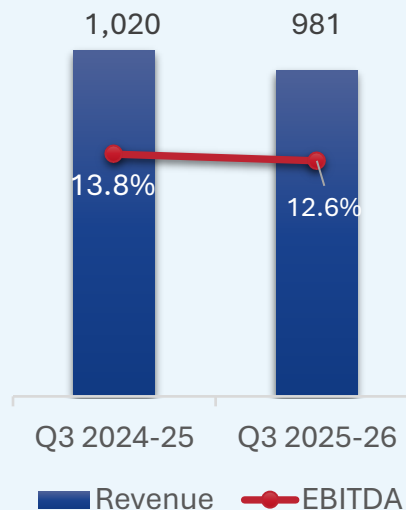
*PLD supplies automotive halogen lamps from 3 facilities in India and Luxlite warehouse in Luxembourg to Aftermarket and OEMs*

## For the Nine Months Ended



PLD	Dec 24	Dec 25	Growth
Revenue	2,922	2,786	-4.7%
EBITDA	438	354	-19.2%
EBITDA %	15%	12.7%	

## For the Quarter Ended



PLD	Q3 2024-25	Q3 2025-26	Growth
Revenue	1,020	981	-3.8%
EBITDA	141	124	-12.1%
EBITDA (%)	13.8%	12.6%	

## Highlights

- PLD had another muted quarter due to steep reduction in exports to Middle Eastern countries, both the Trifa brand and direct sales.
- India aftermarket sales was also muted, due to the resurgence of counterfeit products and cheap imports from China.
- Special Purpose Machine building and automation projects for cables are slowly gathering traction.

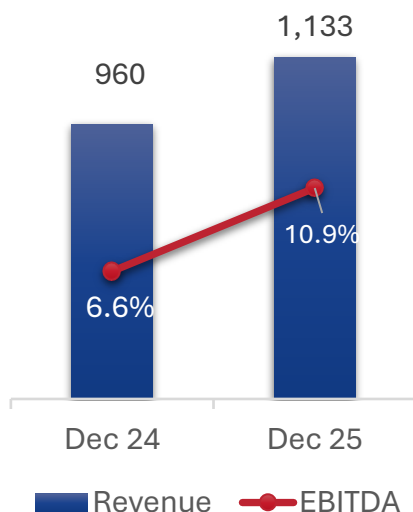
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# Suprajit Electronics Division (SED)

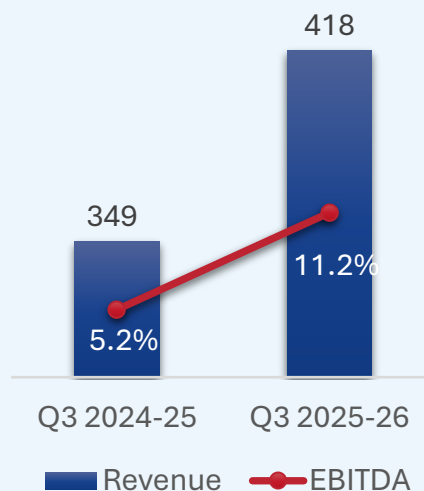
*SED supplies Digital clusters & Electronic products from manufacturing plant in India to serve all clients.*

## For the Nine Months Ended



SED	Dec 24	Dec 25	Growth
Revenue	960	1,133	18%
EBITDA	64	124	93.8%
EBITDA %	6.6%	10.9%	

## For the Quarter Ended



SED	Q3 2024-25	Q3 2025-26	Growth
Revenue	349	418	19.8%
EBITDA	18	47	161.1%
EBITDA (%)	5.2%	11.2%	

## Highlights

- Operational revenue increased robustly by 19.8%.
- Operational EBITDA grew by 161%.
- Operational EBITDA margin at 11.2% is a significant improvement over previous quarters.
- New order wins with customers are strengthening the order pipeline.
- Memory chip shortages is a threat, and measures are initiated to mitigate it.

**Note:**

- Values in Million INR
- Above Operational EBITDA is without considering all non-operational income/ expenses & forex gain/ loss.

# Acquisition of Stahlschmidt Cable Systems (SCS)

- All activities relating to the acquisition of assets of insolvent SCS Germany are complete.
- The results for the past quarters and period are as under-

## For the Nine months Ended

SCS	Dec 24	Dec 25
<b>Revenue</b>	1,096	3,187
<b>EBITDA</b>	-304	-263
<b>EBITDA %</b>	-27.7%	-8.3%

## For the Quarter Ended

(Values in Million INR)

SCS	FY 2024-25			FY 2025-26		
	Q2	Q3	Q4	Q1	Q2	Q3
<b>Revenue</b>	602	495	617	897	1,090	1200
<b>EBITDA</b>	-102	-202	-186	-176	-67	-21
<b>EBITDA (%)</b>	-16.9%	-40.8%	-30.2%	-19.6%	-6.1%	-1.8%

- Suprajit Jiaying and Suprajit Canada operations are well aligned for improved performance.
- The overall streamlining of operations across the SCS assets continue in terms of process optimization, improvement in operational efficiencies and quality, reduction in input costs and logistics costs etc.
- Multiple restructuring projects were successfully completed by December, including the transfer of the tool room from Germany to Morocco, ramp-up of the new warehouse in Hungary to planned capacity, and final headcount right-sizing in Germany.
- Effective March 31, 2026, Friedemann Faerber will complete his term as Managing Director (MD) of Suprajit Germany GmbH (SGG) and depart the company. Neil Collis, current MD of SEU and Joint MD of SGG, will take over as MD of SGG, and thereby lead all Suprajit European operations.
- All these activities are in line with the plan to make this insolvent entity profitable. The progress has been to our expectation.
- Certain recent new business wins at these entities are clearly showing confidence of customers

## Suprajit Technology Center (STC)

- STC continues to assist all divisions in launching new programs for its products.
- Focus on home-grown products, along with strategic collaborations in ABS and Sunroof cables, is providing a solid long-term outlook.
- Initial prototype samples of the above are being tested, and the projects are progressing well.
- The product and program pipeline in clusters, throttle grips, actuators etc., continues to be good.
- The new STC building is progressing as per plan.



## General Updates

- Company completed investment of €1 million in Blubrake Italy. This strategic investment, along with its licensing agreement, will bring a next-gen ABS technology to our global customers.
- Company participated in Automechanika Dubai, AAPEX Las Vegas, Auto Expo New Delhi etc.,
- 16 DCD plants are expected to go live in SAP in April 2026.
- Tech shows at a key Passenger Vehicle OEM was completed successfully.
- Joint Venture with Chuhatsu has received RFQs from two key Japanese OEMs and is also in working on export opportunities.

## Overall Outlook

- All restructuring planned within SCD, post the SCS transaction, has generally been executed well with SCS progressing towards positive EBITDA.
- With tariff uncertainties largely behind, customers are expected to start awarding new contracts in line with current tariff structures.



## Awards and Highlights

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Japanese Audit delegation at India  
for TPM Excellence award



Ford Q1 Award celebrations  
at Matamoras plant



Suprajit's Bluebrake's Investment and Launch  
of ABS for Testing



### Contact Information

Medappa Gowda J	Bhargavi Aithal
Chief Financial Officer & Company Secretary	DGM - Corporate Communications
Suprajit Engineering Limited	Suprajit Engineering Limited
Email: medappa.gowda@suprajit.com	Email: bhargavi.aithal@suprajit.com
<a href="https://www.suprajit.com/financials/">https://www.suprajit.com/financials/</a>	

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# Thank You

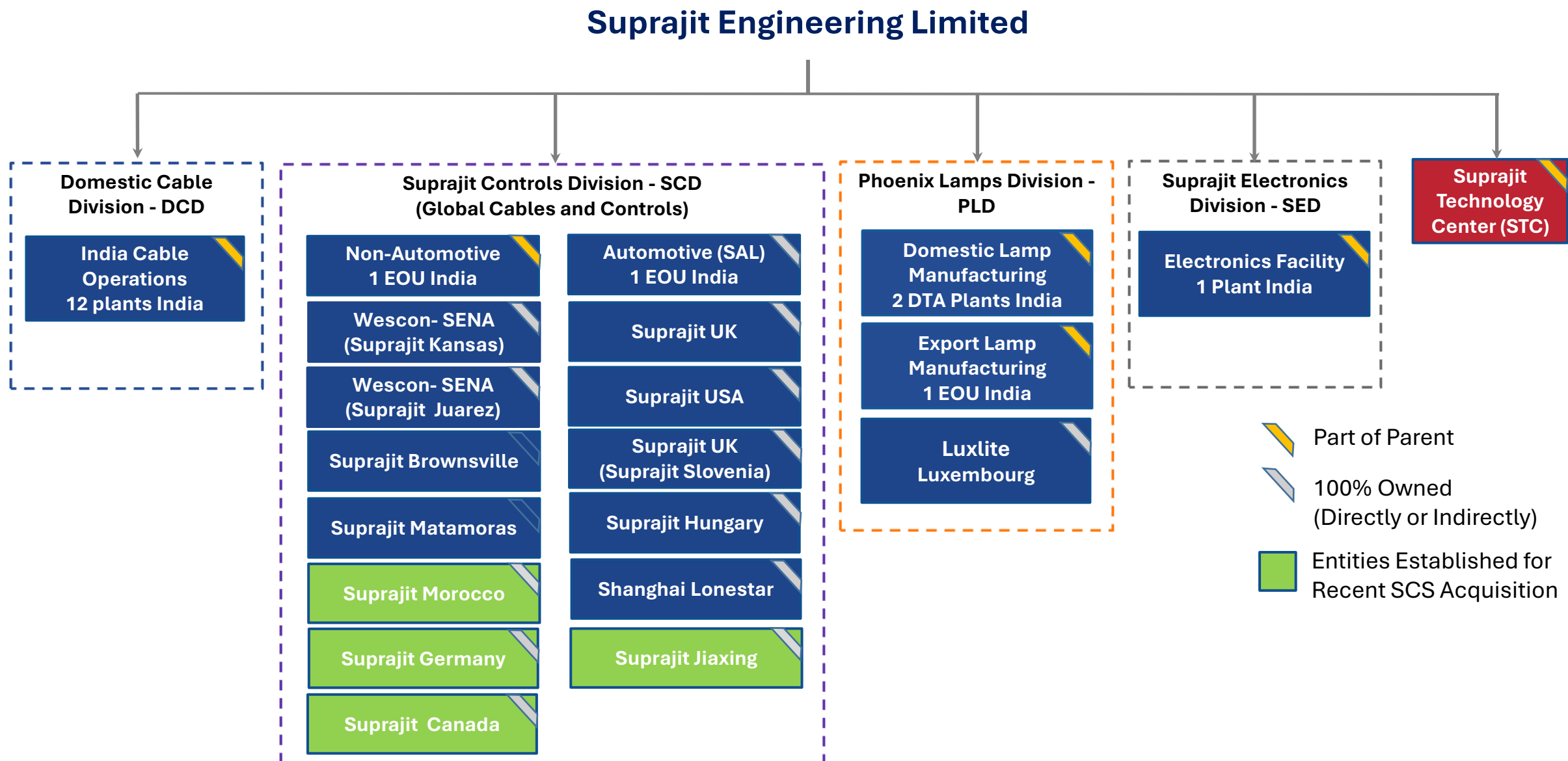


**Additional Information**

**Company Highlights  
& FAQ**

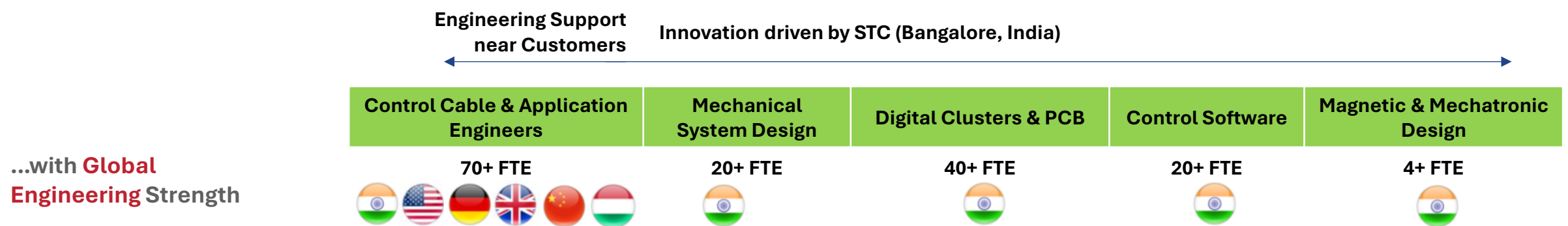
*More detailed information is available on our Website through our Company Presentation at:  
<https://suprajit.com/investors/presentation/>*

# Suprajit Group by Legal Entity and Division



# Suprajit Technology Center

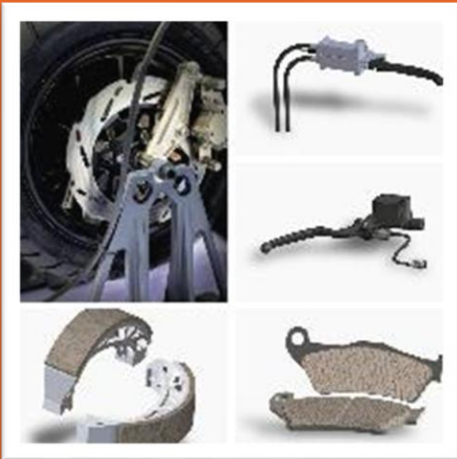
- STC drives divisions to move “beyond cables” to customer actuation
- 150+ Full time employees (FTE) for pure R&D
- Owned technologies with no market restriction
- R&D centered in India – deploying technologies globally
- Focus: Products that enhance or replace existing products



## Driving Three “Beyond Cable” Product Lines:

### Braking & Brake Release

- ✓ Brake Cables to Complete Braking & Brake Release Systems



### Digital Clusters & Sensors

- ✓ Speedometer Cables to Digital Clusters
- ✓ Throttle Cables to eThrottle and Sensors



### Actuation Systems

- ✓ Seat, Steering, Fuel/Charger Lid Cables to respective Actuators



STC works with Divisions to provide premium products and systems to their customers

# Digital Clusters & Sensors

## Customers in Production



## Products



TFT



PMVA Colour LCD



LCD + Stepper Motor Screen



Throttle Position Sensor + Switch Cube



Rotary Sensor for Thumb/Foot Throttle

Manufacturing Location: SED 

# Actuators (Motor and Solenoid)

## Customers in Production



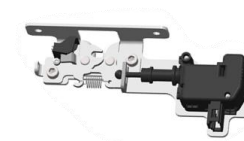
## Products



Seat Latch Actuators (4W)



Seat Tumble and Fold Control



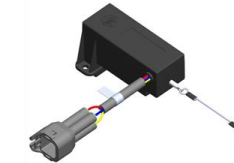
Seat Latch Actuators (2W)



Headrest Fold Actuator



Electro-mechanical Clutches



Charging Gun Lock Actuator



Steering Lock Actuators

**Manufacturing: SCD & SED**





# Braking & Brake Release Systems

## Customers in Production



Combined Braking Systems



In partnership with  
**blubrake**

Anti-lock Braking System



Railway/Metro Brake Release Systems



Parking Brake Systems

**Manufacturing Location: DCD + SCD (U9)** 

## FAQ

## Frequently Asked Questions from Our Investor Community

*More detailed information is available on our Website through our Company Presentation at:  
<https://suprajit.com/investors/presentation/>*



# Investor FAQ

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## Q1: What products does Suprajit supply?

- **A:** Suprajit started supplying mechanical control cables in 1985 and is today arguably the largest manufacturer of control cables in the world (by volume) producing more than 300 million cables a year. Control cables have 20+ applications in a car (door, seat, fuel/charge lid, hood, pkb, hvac, window) and 5+ applications (brake/throttle/seat/speedometer/clutch) in 2-wheelers and off-highway vehicles (metro/tractors/garden/construction) equipment.
- Suprajit is also the third largest manufacturer of halogen lamps globally by volume, producing over 80 million lamps per year. This is majorly in aftermarket product in India and Globally.
- Majority of Suprajit revenue comes from control cables and connected products, while the remaining comes from halogen lamps, and new technologies like actuators and electronics. This is set to change in coming years with our traction in new technologies.

## Q2: How is Suprajit positioning itself amid global economic shifts and the EV transition?

- **A:** Suprajit has a long-stated policy to “De-Risk and grow Profitably”. This leaves us with well positioned with long-term advantages to counter current/future trends:

**Global Footprint:** Leveraging onshore, nearshore, and offshore models to serve markets in the US and Europe effectively based on customer risk-value-benefit. This strategy has been very attractive to customers, bring record global contracts in recent years.

**EV Readiness:** Our products are generally Drivetrain/EV agnostic as control cables are usually the lowest cost option for actuation. Certain threats like reduction speedometer/throttle cables are mitigated by our SED product portfolio and add significant growth potential.

**Product Diversification:** Our diverse range of products ensure reduced risk of product dependence. Our focus on premiumization and systems at our tech center, ensure we are ready for changes and adding far more value to the customer.

**Market Diversification:** Suprajit’s strong diversified market across Passenger Vehicle, Off-Highway, 2 & 3-Wheeler, and Aftermarket means no customer of has more than 10% of Suprajit revenue. Suprajit supplies to a majority of OEMs, and Tier-1s, across India, US, and Europe.

# Investor FAQ

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## Q3. What is the organic and inorganic growth strategy of Suprajit?

### ➤ Organic:

**Technology:** Our Tech center is driving premium products across 3 product lines (Actuation, Electronics & Sensors, Braking & Brake Release) to enhance our strong cable portfolio

**Geographic:** Globally, our exposure to Japanese, Chinese, Korean customers are low – but these customers see great advantage in our near-shore, off-shore capabilities and we are actively winning business directly and indirectly. In India, our lower exposure to direct Japanese OEMs is addressed by our “Suprajit Chuhatsu Cable Systems” JV

**Technology Partnerships:** With our India and global customer reach, manufacturing expertise, inhouse electronics, and strong R&D team, multiple partners are interested in using us as a pipeline for new technologies. Our first such partnership is with Blubrake – an Italy based ABS startup, who have trusted us to bring their technology to India, China, Brazil and South-East Asia.

- **Inorganic:** Suprajit has made 8 acquisitions. This has been through share-deals, asset deals, carve outs, mergers, etc., giving us a wealth of experience in inorganic growth. Our inorganic strategy has been simple, acquire control cable businesses outside India to augment our customer reach and scale. Acquire specific technology leaders in India inline with our Organic growth strategy.

## Q4: What is the growth forecast of Suprajit for the next 5 years

- Suprajit avoids giving forward looking statements due to the unpredictability of global and India markets. However, with our balanced exposure to automotive, two-wheeler, off-highway and aftermarket, Suprajit has been known for consistently beating industry regardless of sector specific trends.
- We target to grow our consolidated business by 5-10% better than global industry growth (5-year average) – while maintaining our strong double-digit margins.

## Q5: Why higher Effective Tax Rate (ETR) in the Consolidated Financial statement?

- The higher Effective Tax Rate (ETR) in the Consolidated Financial statements of the Group is due to losses in some of the subsidiaries, which resulted in lower consolidated profit before tax. The taxes in consolidated financial statements consists of taxes of standalone entity and all subsidiaries wherein the profit before taxes are positive. The deferred tax assets in a few subsidiaries are not recognized on a prudent basis which led to higher ETR.



### Contact Information

Medappa Gowda J	Bhargavi Aithal
Chief Financial Officer & Company Secretary	DGM - Corporate Communications
Suprajit Engineering Limited	Suprajit Engineering Limited
Email: medappa.gowda@suprajit.com	Email: bhargavi.aithal@suprajit.com
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**Thank You**